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PURCHASE ORDER FINANCING APPLICATION

Please complete all sections in full. Incomplete applications may delay review.

1. BUSINESS INFORMATION

Legal Business Name

DBA (if applicable)

Business Street Address

City

State

ZIP Code

Business Phone

Business Fax

Business Email

Website

Federal Tax ID / EIN

Date Business Established (MM/DD/YYYY)

State of Incorporation/Formation

Number of Employees

Business Structure:

☐ Sole Proprietorship ☐ Partnership ☐ LLC ☐ Corporation ☐ S-Corp

Industry / Type of Product Sold

Annual Revenue (Most Recent Year)

Briefly Describe the Business / Products / Services

2. OWNER / PRINCIPAL INFORMATION

List all owners/principals with 20% or greater ownership. Attach a separate sheet if more than two owners.

Owner / Principal #1

Full Legal Name

Title

Ownership %

Social Security Number | Date of Birth | Cell Phone

Home Address

City | State | ZIP Code | Email

Owner / Principal #2 (if applicable)

Full Legal Name | Title | Ownership %

Social Security Number | Date of Birth | Cell Phone

Home Address

City | State | ZIP Code | Email

3. PURCHASE ORDER TRANSACTION DETAILS

Purchase Order Number(s) | Purchase Order Date | Required Delivery Date

Total Purchase Order Amount ($) | Total Cost of Goods / Fulfillment ($) | Estimated Gross Margin (%)

Financing Amount Requested ($) | Funds Needed By (Date)

Description of Goods / Services to be Purchased

Is this a repeat customer order?

☐ Yes ☐ No

Has this PO been partially fulfilled?

☐ Yes ☐ No

4. SUPPLIER / VENDOR INFORMATION

Supplier / Vendor Legal Name | Country of Origin

Supplier Address

Supplier Contact Name | Supplier Phone | Supplier Email

Supplier Payment Terms | Years Doing Business with Supplier

5. CUSTOMER / BUYER INFORMATION

Customer / Buyer Legal Name | Customer Credit Rating (if known)

Customer Billing Address

Customer Contact Name | Customer Phone | Customer Email

Customer Payment Terms (e.g. Net 30) | Years Doing Business with Customer

6. BANKING & FINANCIAL INFORMATION

Business Bank Name | Bank Contact / Phone

Account Number | Routing Number

Does the business currently have other financing (loans, factoring, MCA, line of credit)?

☐ Yes ☐ No

If yes, please describe (lender, balance, monthly payment)

7. TRADE REFERENCES

Reference 1 - Company Name | Contact / Phone | Relationship

Reference 2 - Company Name | Contact / Phone | Relationship

8. REQUIRED SUPPORTING DOCUMENTS

Please indicate which documents are enclosed with this application. Our underwriting team may request additional items during review.

- ☐ Copy of the Purchase Order
- ☐ Most Recent 3 Months Business Bank Statements
- ☐ Prior Year Business Tax Return
- ☐ Owner's Government-Issued Photo ID
- ☐ Signed Supplier Quote / Pro Forma Invoice
- ☐ Accounts Receivable / Accounts Payable Aging Reports
- ☐ Certificate of Formation / Articles of Incorporation
- ☐ Voided Business Check

9. AUTHORIZATION & CERTIFICATION

By signing below, I/we certify that the information provided in this application and all accompanying documentation is true, complete, and accurate to the best of my/our knowledge. I/we authorize First Capital Financial Group, LLC (First Capital) and its funding sources, lenders, affiliates and/or assigns to verify any information provided, including but not limited to obtaining consumer and business credit reports, bank verifications, and references, in connection with this application for purchase order financing. This application does not constitute a commitment to provide financing, and all approvals are subject to underwriting review and final terms.

Applicant / Authorized Signer Signature

Date

Title

Print Name

For Office Use Only

Application Received Date

Underwriter Assigned

File / Reference Number